

**PRECIOUS METALS MARKET WATCH**

Precious Metals	Close	% Chng
MCX Gold	46608	-0.78%
COMEX Gold \$	1736	0.23%
MCX Silver	67638	-0.03%
COMEX Silver \$	24.52	-1.24%

**BASE METALS MARKET WATCH**

Base Metals	Close	% Chng
MCX Aluminium	188.2	1.05%
LME Aluminium \$	2330	2.82%
MCX Copper	706.35	2.05%
LME Copper \$	9081	2.33%
MCX Lead	166.05	1.07%
LME Lead \$	2020	2.18%
MCX Nickel	1239.4	1.88%
LME Nickel \$	16320	0.96%
MCX Zinc	228	1.56%
LME Zinc \$	2830	2.65%

**ENERGY MARKET WATCH**

Energy Market	Close	% Chng
MCX Crude	4752	4.95%
NYMEX Crude \$	61.9	3.56%
MCX Natural Gas	196.3	-0.66%
NYMEX Natural Gas	2.616	2.43%

**FOREX & WORLD MARKET WATCH**

Forex & World	Close	% Chng
Nifty	14200	-0.77%
USDINR	75.135	0.10%
EURUSD	1.1976	0.67%
GBPUSD	1.3775	0.29%
Dollar Index	91.662	-0.61%
Dow Jones	33730.89	-0.04%

**INVENTORY WATCH**

Base metals	Previous	Daily Change	Total
Aluminium	4,53,241	-6,025	4,47,216
Copper	2,16,506	2,875	2,19,381
Lead	1,74,987	-700	1,74,287
Nickel	1,50,874	-156	1,50,718
Zinc	1,41,845	16,100	1,57,945

- Gold edges higher as dollar dwindles after U.S. inflation data
- Oil Edges Lower After Jumping on U.S. Crude Stockpiles Draw
- Copper price turns higher on record Chinese imports

**Precious metals**

Gold prices inched higher on Wednesday, extending gains from the previous session after data showing a bigger-than-expected rise in U.S. inflation boosted bullion's appeal as a hedge against it and weighed on the dollar and Treasury yields.

**NYMEX Oil**

Oil edged lower in Asia after jumping almost 5% on Wednesday as U.S. stockpiles data added to signs the demand outlook is improving. Futures in New York traded near \$63 a barrel after closing higher for a third day, the longest run of gains in more than a month. U.S. crude inventories dropped the most in almost two months last week, while a gauge of gasoline demand ticked higher for a seventh straight week. The bullish data followed upbeat assessments by OPEC and the International Energy Agency..

**Base Metals**

China's manufacturing expanded at a faster-than-expected pace in March, while activity in the construction sector also increased amid warmer temperatures. Copper imports in the first quarter totalled 1.44 million tonnes, up 11.9% year-on-year, and the highest first-quarter amount since at least 2008, according to Reuters data. March imports of copper concentrate, or partially processed copper ore, were 2.17 million tonnes, the highest on record. Imports were up 22% from 1.779 million tonnes a year earlier, and up 20.5% from 1.8 million tonnes in February.

.Source: Reuters, Bloomberg

**World Key Data**

Date	Time	Country	Data	Forecast	Previous	Importance
15-Apr-21	18:00:00	USD	Core Retail Sales m/m	5.1%	-2.7%	HIGH
15-Apr-21	18:00:00	USD	Retail Sales m/m	5.8%	-3.0%	HIGH
15-Apr-21	18:00:00	USD	Philly Fed Manufacturing Index	41	51.8	MEDIUM
15-Apr-21	18:00:00	USD	Unemployment Claims	703K	744K	MEDIUM
15-Apr-21	20:00:00	USD	Natural Gas Storage	67B	20B	MEDIUM

**Top Gainer / Loser**
**MCX**

Commodity	Expiry Date	LTP	% Change	Commodity	Expiry Date	LTP	% Change
CRUDEOIL	19-May-21	4768	<b>4.95</b>	GOLD	04-Jun-21	46621	<b>-0.75</b>
NICKEL	30-Apr-21	1240.1	<b>1.94</b>	GOLDM	05-May-21	46340	<b>-0.72</b>
COPPER	30-Apr-21	704.85	<b>1.83</b>	GOLDPETAL	30-Apr-21	4615	<b>-0.67</b>
CPO	30-Apr-21	1161.2	<b>1.72</b>	GOLDGUINEA	30-Apr-21	37240	<b>-0.60</b>
MCXMETLDEX	20-Apr-21	14445	<b>1.60</b>	NATURALGAS	27-Apr-21	196.5	<b>-0.56</b>

**Action from Open Interest**

Long Buildup				Short Buildup			
Commodity	Close	% Chng in Price	% Chng in OI	Commodity	Close	% Chng in Price	% Chng in OI
ALUMINIUM	188.2	1.05%	18.92%	GOLD	46608	-0.78%	0.50%
CRUDEOIL	4752	4.95%	11.66%				
Long Unwinding				Short Covering			
Commodity	Close	% Chng in Price	% Chng in OI	Commodity	Close	% Chng in Price	% Chng in OI
SILVER	67638	-0.03%	-1.97%	CPO	1160.2	1.63%	-4.52%
NATURALGAS	196.3	-0.66%	-16.33%	LEAD	166.05	1.07%	-11.11%

\*Data can be used for intraday only.

Long Buildup / Short Covering = Buy

Short Buildup / Long unwinding = Short Sell

Chart of the day



**Daily Support/ Resistance**

Exchange	Commodity	Expiry	Close	S2	S1	Pivot	R1	R2
<b>MCX</b>	GOLD	4-Jun-21	46608.0	46324.0	46466.0	46698.0	46840.0	47072.0
<b>MCX</b>	SILVER	5-May-21	67638.0	66883.3	67260.7	67553.3	67930.7	68223.3
<b>MCX</b>	CRUDEOIL	19-Apr-21	4752.0	4513.3	4632.7	4697.3	4816.7	4881.3
<b>MCX</b>	NATURALGAS	27-Apr-21	196.3	192.9	194.6	197.5	199.2	202.1
<b>MCX</b>	COPPER	30-Apr-21	706.4	692.1	699.2	703.1	710.2	714.1
<b>MCX</b>	NICKEL	30-Apr-21	1239.4	1216.1	1227.7	1234.9	1246.5	1253.7
<b>MCX</b>	LEAD	30-Apr-21	166.1	164.0	165.0	165.8	166.8	167.6
<b>MCX</b>	ZINC	30-Apr-21	227.8	223.4	225.6	226.9	229.1	230.4
<b>MCX</b>	ALUMINIUM	30-Apr-21	188.2	185.6	186.9	187.7	189.0	189.7
<b>MCX</b>	MENTHAOIL	30-Apr-21	957.8	957.0	957.4	957.9	958.3	958.8
<b>MCX</b>	CPO-MCX	30-Apr-21	1160.2	1138.8	1149.5	1155.7	1166.4	1172.6
<b>MCX</b>	COTTON	30-Apr-21	21680.0	21426.7	21553.3	21636.7	21763.3	21846.7

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